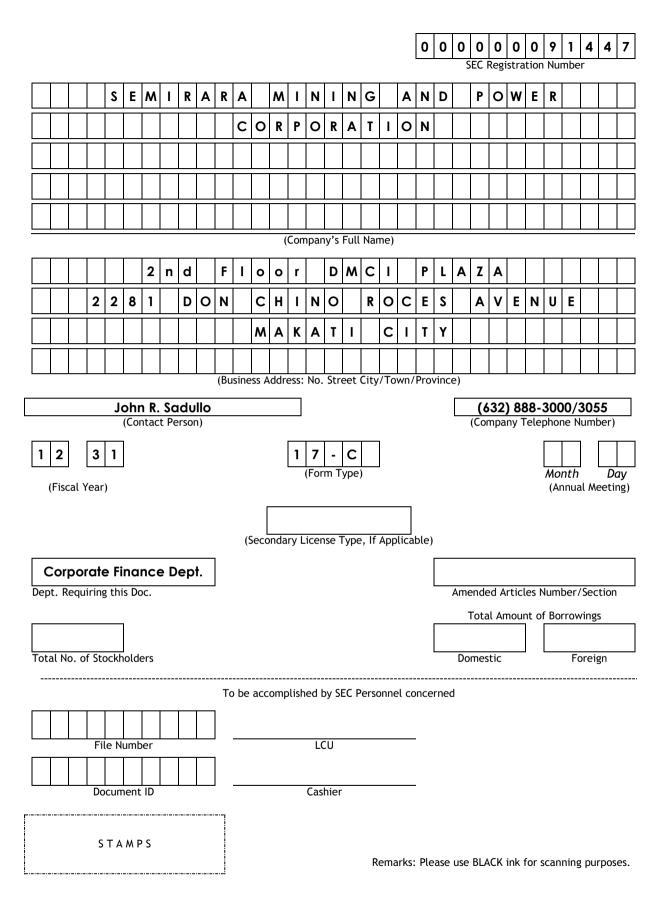
COVER SHEET



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. May 3, 2016

Date of Report

2. SEC Identification No.: <u>91447</u> 3. BIR Tax Identification No.: <u>000-190-324-000</u>

4. SEMIRARA MINING AND POWER CORPORATION

Exact name of issuer as specified in its charter

5. <u>Philippines</u> Province, country or other jurisdiction of incorporation 6. (SEC Use Only) Industry Classification Code:

> (Outstanding) 1,068,750,000

- 7. <u>2/F, DMCI Plaza, 2281 Chino Roces Avenue, Makati City</u> Address of principal office
- 8. <u>(632) 888-3000/3055 Fax No. (632) 888-3955</u> Issuer's telephone number, including area code
- 9. <u>Semirara Mining Corporation</u> Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

 <u>Title of Each Class</u>

 Number of Shares of Common Stock

Common Shares

:

:

:

11. Indicate the item numbers reported herein: Item 9.

This is to notify the Commission that the Corporation will be holding a 1st Quarter 2016 Analysts' Briefing on the following schedule:

Date	May 10, 2016 (Tuesday)
Time	7:00AM
Venue	Semirara Island, Caluya, Province of Antique
Agenda	Q1 2016 Results

Interested parties are required to register and confirm their attendance on or before 3:00 pm on Thursday, May 5, 2016. To register, kindly contact Ms. Fiona Lyn Lota, SMPC Finance, at Tel. No. (632) 888-3000 local 3552; Fax No. (632) 888-3553 or Email: <u>fblota@semirarampc.com</u>.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer

Signature and Title	
Date	

Semirara Mining and Power Corporation
bout to
JOHN R. SADULLO
VP Legal & Corporate Secretary
May 3, 2016

Postal Code

1231



May 3, 2016

PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department 3/F, Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue Makati City, Philippines 1226

Attention: Ms. Janet A. Encarnacion Head, Disclosure Department

Re: <u>Q1 2016 Analysts' Briefing</u>

Gentlemen:

This is to notify the Exchange that the Corporation will be holding a 1st Quarter 2016 Analysts' Briefing on the following schedule:

Date	May 10, 2016 (Tuesday)
Time	7:00AM
Venue	Semirara Island, Caluya, Province of Antique
Agenda	Q1 2016 Results

Interested parties are required to register and confirm their attendance on or before 3:00 pm on Thursday, May 5, 2016.

To register, kindly contact Ms. Fiona Lyn Lota, SMPC Finance, at Tel. No. (632) 888-3000 local 3552; Fax No. (632) 888-3553 or Email: fblota@semirarampc.com.

Thank you.

Very truly yours

SEMIRARA MINING AND POWER CORPORATION

By:

. JOHN R. SADULLO VP Legal & Corporate Secretary

Bridging the Future